Jody Balaban, AIF

Investment Advisor Representative

Frieden Wealth Management
Your Goals. Your Needs. Our Guidance.

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Business Continuation Strategies
- Buy-Sell Funding
- Key Man Insurance

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- Executive Bonus
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- IRA, 401k & 403B

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Investment Strategies
Estate Conservation Strategies
- Survivorship Life Insurance
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Jody has been a successful agent with The Frieden Agency and Frieden Wealth Management since 2004, where he quickly became a vital part of the team. He has made it his mission to bring his clients quality insurance and investment products in order to help them achieve their financial goals. Jody has been a member of the Million Dollar Round Table for several years. In order to best serve his clients, he offers a variety of financial products and services, and is dedicated to handling all business interactions with honesty and integrity.

Jody is a lifetime resident of Hampton Roads. He received his Bachelor's degree in Family Financial Planning from the University of Alabama in 2001. Outside of the office, Jody enjoys going to the beach, golfing, exercising, and spending time with his family. He and his wife, Erin, have 3 children.

As an active member of the community, Jody is involved with the Tidewater Jewish Foundation.

*Our mission is to value your **Goals** and protect your **Needs** through our professional **Guidance**.*

The Frieden Agency
Service With Integrity Since 1928
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