

# Josh Withers, AIF, CLU, ChFC

## Financial Advisor



## FRIEDEN WEALTH MANAGEMENT

Your Goals. Your Needs.  
Our Guidance.

*Assisting Our Clients with  
Long-Term Strategies that  
Help Grow and Protect  
Their Families, Businesses,  
and Wealth*

- Financial Analysis
- Investment Management
- Portfolio Review and Analysis
- Fact Finding & Discovery Process
- Retirement Planning
- Income Strategies
- Education Funding
- Charitable Giving Planning
- Business Succession Planning

### Frieden Wealth Management

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Josh Withers was born and raised in Virginia Beach, Virginia. After receiving his Bachelor's degree in Business Administration from the University of Mary Washington in 2002, he was fortunate enough to have the opportunity to return to his hometown, where he currently resides and is raising a family of his own. Shortly after graduating, Josh began his career with The Frieden Agency and Frieden Wealth Management. He obtained his CLU designation in 2011, along with his ChFC designation in 2014, and his AIF designation in 2018. Although Josh has 19 years of experience under his belt, he remains eager to expand his knowledge, which is why he frequently attends continuing education classes.

As an advisor, he works with individuals and professionals in the areas of wealth management and retirement planning strategies to include accumulation, preservation, distribution, and transfer of their assets. In addition, he offers insurance strategies such as life insurance and long term care insurance. Josh has made it his mission to develop a firm understanding of each of his client's specific circumstances and assist them in designing a strategy that can help them to achieve their goals.

Outside of the office, Josh enjoys spending time with his family. He and his wife, Megan, have three daughters, Emma, Brielle, and Heidi, as well as one son, Cullen. In addition to quality family time, Josh also enjoys playing sports – particularly golf, basketball and softball.

As an active member of the local community, Josh has worked with groups such as the Virginia Beach Special Olympics, the Mount Trashmore YMCA, and Partners in Education with the Virginia Beach Public School System.

*Our mission is to value your **Goals** and protect your **Needs**  
through our professional **Guidance**.*



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