

Michael McNulty

Investment Advisor Representative



Service with Integrity
Since 1928

- Financial Analysis
- Investment Management
- Portfolio Review and Analysis
- Fact Finding & Discovery Process
- Retirement Planning
- Income Strategies
- Education Funding
- Charitable Giving Planning
- Business Succession Planning

The Frieden Agency / Frieden Wealth Management

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Michael was born and raised on the Peninsula, and never moved too far from home. He has been a resident of Williamsburg since 1990, and currently resides in the Kingsmill community. He is married to Kathleen Tobin, who previously worked in the mortgage banking industry for 25 years and has worked on Mike's business team since 2010. Mike and Kathleen have two terrific sons. Their oldest, Colin, is also a financial advisor and is part of The Frieden Agency / Frieden Wealth Management team. Their youngest son, Ryan, is employed at HII as a production control manager. Outside of the office, Michael and his family enjoy the beach, jet skiing and especially GOLFING!

Michael has always felt strongly about community involvement. He coached youth league basketball in Williamsburg for 17 years. He also coached youth league baseball for 14 years and served on the Williamsburg Youth League executive board for six years. Michael is very proud to have been a sponsor in the Big Brothers program. He and his wife are member of St. Joan of Arc parish in Yorktown.

Michael has been in the financial services industry since 1987, when he began his career with the Equitable Financial Services. From there, he was recruited to The Frieden Agency in 1991 as a sales manager and an investment advisor for Frieden Wealth Management. Michael's tenure with The Frieden Agency has allowed him to represent his clients with a wide variety of insurance and investment strategies.

As Your Personal Financial Representative, Michael's role is to help his clients design and implement a financial blueprint.

Michael's practice has two areas of emphasis:

I. Wealth Management:

He works with people who want to improve their net worth by providing strategies for wealth accumulation, wealth preservation, wealth distribution, and wealth transfer.

II. Insurance Strategies:

He offers a variety of insurance plans, and provides employee benefit packages for his area businesses. In addition, Michael provides strategies which may help to reduce risk, such as: life insurance, long term care insurance, disability income insurance, and estate conservation for individuals and professionals.



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protect your **Needs**
through our professional **Guidance**.